



**Assets and liabilities** Enter all business and private assets and liabilities.

**Assets** (show details—this must include any assets you have overseas as well as in New Zealand)

Residential property (market value)		Value	\$		.
Other property (market value)		Value	\$		.
Vehicles, for example, car, boat, caravan (please include the registration number)	Model and year		Value	\$	.
	Model and year		Value	\$	.
Bank accounts	Bank and branch		Balance	\$	
	Account number				
	Bank and branch		Balance	\$	
	Account number				
Other accounts (credit union, building society etc)	Account		Balance	\$	.
Household effects		Value	\$		.
Life insurance and superannuation policies	Company		Surrender value	\$	.
	Company		Surrender value	\$	.
Money owed	Owed to you by		Value	\$	.
Other assets	Shares		Value	\$	.
	Debentures		Value	\$	.
	Other (for example, bonus bonds, loans, personal effects)		Value	\$	.
			<b>Total assets</b>	\$	.

**Liabilities and debts** (show details—this must include any liabilities or debts you have overseas as well as in New Zealand)

Mortgages	Bank or institution		Value	\$		.
Loans	Bank or institution		Value	\$		.
	Bank or institution		Value	\$		.
Bank overdraft	Bank or institution		Amount	\$		.
	Bank or institution		Amount	\$		.
Credit cards	Type		Limit	\$		.
	Type		Limit	\$		.
Hire purchases	Item		Balance to pay	\$		.
	Date purchased		Finish date			
	Item		Balance to pay	\$		.
	Date purchased		Finish date			
Other debts (Ministry of Justice, Work and Income etc)	Name of debt		Value	\$		.
	Name of debt		Value	\$		.
			<b>Total liabilities</b>	\$		.

**Declaration**

I declare the details contained in this form are true and correct.

Signature

/ /  
Date

If you are completing this form on behalf of the borrower, please state:

- your name and relationship to them (eg family member, friend or other)
- your contact address
- your phone number

  
  
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